

AMS Service Contract

Annuity Marketing Services (AMS) agrees to supply _____ appointments for the amount of \$ _____. AMS will deliver 1-2 appointments per day 1-4 times a week, or until your contract has been filled with AMS. The area will be within a 30-mile radius of the zip code(s) you provide us and in accordance with Federal Do Not Call requirements. No customers will be contacted on or after 9 pm or before 8 am local time. This contract will be in effect 7 business days after we receive payment from _____ whom is licensed in the state of _____.

Our Customer service department will contact you to: Request a short biography about you and/or your agency to assist our appointment setting specialists. Explain how AMS works for you and what you can do to maximize productivity while using our service. Gather information to build your file, including primary and a back up phone numbers for your company name, business address, email, companies you work with, products and services, schedule and the zip codes of the areas you would like to work in. We will also ask you exactly how you want to be represented by our telemarketing staff.

Annuity Marketing Services requires on a weekly report from you: 1) A complete weekly disposition report: a summary of what happened on each appointment and any second/third (follow up) visits with clients that originated from AMS appointments. 2) Your schedule of availability for the upcoming week. Please note: It is VERY important that both are to be emailed in on the preceding Friday, as not to delay the setting of your appointments for the following week. Annuity Marketing Services appointment setting criteria is as follows: Age criteria for Annuity appointments set by AMS will fall in the range of 50 to 75 years of age verified by date of birth.

We provide all appointments one day in advance. Please do not call to confirm your appointments as we have double verified them for you. Appointments: 1) Some of our Annuity appointments convert into "Investment Portfolio Reviews". This means that we have identified an asset, presented the Annuity concept and set the appointment (This happens if they have already Annuitized, Cashed out, or at Surrender Period). In most cases, they have other substantial assets to roll. 2) There are only 2 ways an appt is an appt 1- you make the presentation and make the sale 2- you make the presentation, and they don't do the business with you. 3) Any appointment that does not result in a sit down presentation example (no show, I never talked to you drop off literature, leave a note on door, and never come back will be replaced with a new appointment. 4) If appointments cannot be attained you will receive the mailers or mailers list from AMS.

Phone Number _____ Email Address _____

AGREED TO BY:

_____ DATE _____

Please make and send check to:

Annuity Marketing Services
3802 Rosecrans Street #302
San Diego, CA 92110

Prioritize Your Enrollment
Fax contract to: 888.723.8414
Tracking#: _____

Offer for 10 bonus appointments is valid if we receive payment by or before Friday with an option to renew at the same price. Prioritize your enrollment for your immediate production and add 2 bonus appointments for overnight delivery.

Exclusive rights to the zip code _____ within a 30-mile radius.

Thank you for the opportunity to earn your business now and in the future.

Sales Rep: _____

Annuity Marketing Services
www.annuitymarketing.net
888-667-3671

To Prioritize Your Enrollment please fill out the following:

Company information:

Company Name _____

Company Address _____

City _____ State _____ Zip Code _____

Office Phone _____

Cell Phone _____

E-Mail _____ Website _____

Agent Name _____ Phone _____

Agent Name _____ Phone _____

Agent Name _____ Phone _____

Agent Name _____ Phone _____

Agent Name _____ Phone _____

Carriers Appointed _____

Products & Services _____

Zip Codes Requested _____

Schedule Requested _____

Start Date _____

Comments _____